

2-241A004



**NORFOLK
SOUTHERN**

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

RECORDATION NO.

9148

FILED

J. Gary Lane
Senior General Attorney

AUG 28 1992 9 05 AM

Writer's Direct Dial Number
(804) 629-2818

INTERSTATE COMMERCE COMMISSION

August 26, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

AUG 26 9 59 AM '92
MOTOR CARRIER UNIT

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of August 25, 1992. The primary document to which this is connected is recorded under Recordation No. 9148.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Morgan Guaranty Trust Company
of New York
60 Wall Street
New York, New York 10260

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	70-ton RUF Box Cars	XM	SOU 530567

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of August 25, 1992, with respect to Equipment Trust Agreement with Recordation No. 9148, dated January 15, 1978, covering one box car, numbered SOU 530567, changed to NS 411007.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J. Gary Lane", with a stylized flourish at the end.

J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

8/28/92

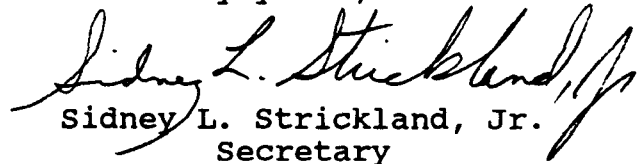
OFFICE OF THE SECRETARY

J. Gary Lane
Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 235510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/28/92 at 10:05am, and assigned recordation number(s) 9148-H, 10642-T, 10703-O 11437-K, 12231-K.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 530567, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JANUARY 15, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number
Assigned

SOU 530567

RECORDATION NO

2148-1
FILED 0425
AUG 28 1992 - 10:05 AM

INTERSTATE COMMERCE COMMISSION

New Road Number
Assigned

NS 411007

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 25th day of August, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By:

[Signature]
Vice President

ATTEST:

[Signature]
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
CITY OF NORFOLK) SS:

On this *25th* day of *August*, 1992, before me personally appeared *S. C. Tobias*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Clarissa J. Whitson
Notary Public

My Commission expires: AUGUST 31, 1994